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SURFACE TRANSPORTATION BOARD



EQUIPMENT FINANCE

[Document for Recordation]

April 25, 2011

Cynthia Brown, Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423-0001

Re: Notice of Change of Lessor

Dear Section Chief,

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. 11301 and 49 C.F.R. 1177.

The document is a Notice of Merger, a primary document, dated as of January 1, 2011. The primary document to which this is connected is recorded under Surface Transportation Board Recordation Number 22041.

The names and addresses of the parties to the Notice of Merger are:

Survivor:

PNC Equipment Finance, LLC  
(a Delaware limited liability company)  
995 Dalton Avenue, Cincinnati, Ohio 45203

Merged Entity.

PNCEF, LLC  
(an Indiana limited liability company)  
995 Dalton Avenue, Cincinnati, Ohio 45203

There is no change in the equipment as a result of the Notice of Merger.

A fee of \$41.00 is enclosed. Please return one copy by email to:

Member of the PNC Financial Services Group

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Blank Rome LLP  
One Logan Square  
Philadelphia, Pennsylvania 19103  
Attention: Kevin Baum, Esq.  
Telephone: (215) 569-5612  
Facsimile: (215) 832-5612

A short summary of the document to appear in the index follows: a Notice of Merger between PNC Equipment Finance LLC, 995 Dalton Avenue, Cincinnati, Ohio 45203, and PNCEF, LLC, 995 Dalton Avenue, Cincinnati, Ohio 45203, resulting in no change in the equipment covered.

Please amend your records accordingly. Thank you for your assistance.

PNC EQUIPMENT FINANCE, LLC

By:   
Name: Thomas J. McCool  
Title: Senior Vice President

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NOTICE OF MERGER

SURFACE TRANSPORTATION BOARD

This Notice of Merger is for the purpose of notifying the public of the merger of PNCEF, LLC, an Indiana limited liability company, with and into PNC Equipment Finance, LLC, a Delaware limited liability company ("PNC"), effective January 1, 2011, with PNC being the survivor of the merger.

IN WITNESS WHEREOF, PNC has caused this Notice of Merger to be executed by its duly authorized officer as of this 25th day of April, 2011.

PNC EQUIPMENT FINANCE, LLC

By: [Signature]  
Name: Thomas J. McCool  
Title: Senior Vice President

ACKNOWLEDGMENT

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

On this 25th day of April, 2011, before me, personally appeared Thomas J. McCool, to me personally known, who being by me duly sworn, says that he is a Senior Vice President of PNC Equipment Finance, LLC, that said instrument was signed on behalf of said limited liability company by authority of its Board of Managers, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said limited liability company.

[Signature]  
Notary Public R. Carol Hallberg

My Commission expires April 7, 2014

